

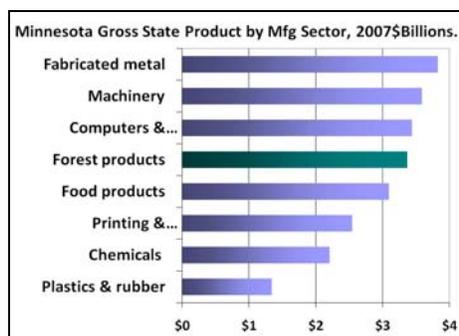


Minnesota's Forest Economy

Fact Sheet – 2010

The forest products industry is a cornerstone of the state's economy:

❖ **4th largest manufacturing sector in Minnesota**

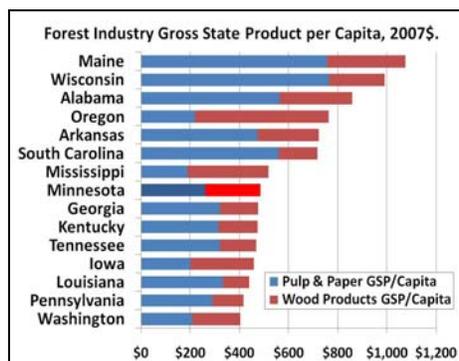


❖ **89,500 jobs total employment effect**

❖ **10 percent of all state manufacturing shipments**

❖ **\$530 million total state & local tax payments**

❖ **8th ranked nationally in forest industry value added per capita**



Direct Economic Effect¹

Employment	40,400 jobs
Annual Payroll	\$1.8 billion
Value of Shipments	\$10.4 billion
Value Added	\$3.2 billion
State & Local Tax Payments	\$220 million

Total Economic Effect^{1,2}

Employment Effect	89,500 jobs
Output Effect	\$18.0 billion
Value Added Effect	\$7.3 billion
State & Local Tax Payments	\$530 million

Manufacturing & Energy Facilities

Pulp & Paper Mills	5
Recycled Pulp & Paper Mills	3
Hardboard & Specialty Plants	3
OSB ² / Structural Panel Plants	2
Sawmills	500+
Specialty Businesses	150
Secondary Manufacturers	800+
Renewable Energy ⁴	14

Timber Harvest

Pulpwood	2.3 million cords ⁵
Sawlogs & Specialty Products	250 million board feet ⁶
Commercial Fuelwood	300,000 cords
Residential Fuelwood	180,000 cords

Forest Land⁷ (thousand acres)

Federal	2,956
State	3,773
County & Municipal	2,664
Forest Industry / Corp.	759
Family Forest	6,528
Total	16,680

Notes:

¹Includes forestry and logging.

²Economic multipliers account for the indirect and induced effects of inter-industry and household spending respectively.

³OSB = oriented strand board.

⁴Includes: electricity generation, combined heat & power, and fuel pellet mfg facilities with >10,000 cord annual consumption.

⁵Cord = 79 cubic feet of solid wood.

⁶Board foot = a piece of wood 1 inch by 12 inches by 12 inches.

⁷Source: USDA Forest Service, 2002. Forest Resources of the U.S.